

No	Item	Bank	Financial Group
ASSETS			
1.	Cash, precious metals and other valuables	103 714	171 094
2.	Due from central banks	220 773	392 290
3.	Advances to credit and financial institutions	1 622 217	2 223 212
3.1.	Deposits	1 294 344	2 094 498
3.2.	Repo transactions	37 975	37 975
3.3.	Loans	289 898	90 739
4.	Treasury short-term securities	17 778	31 261
5.	Granted loans and advances	1 726 868	3 204 122
6.	Leasing	-	177 426
8.	Debt securities	1 069 641	1 193 297
9.	Claims on derivative contracts	2 767	4 400
10.	Equities	101 073	18 275
10.1.	Investments put into accounts using ownership method	-	-
11.	Intangible assets (less amortization)	3 310	20 628
12.	Fixed assets (less depreciation)	83 950	158 511
12.1.	Buildings and other real estate	33 524	72 185
12.2.	Vehicles	2 801	3 689
12.3.	Office furniture and equipment	47 625	82 637
13.	Accrued income and deferred expenses	719	3 613
14.	Other assets	14 013	39 506
16.	Total assets	4 966 823	7 637 635
Liabilities			
17.	Due to central banks	-	-
18.	Due to credit and financial institutions	130 267	457 162
18.1.	Deposits	130 267	442 084
18.2.	Repo transactions	-	-
18.3.	Loans	-	15 078
19.	Deposits and letters of credit	3 588 529	5 760 051
20.	Obligations under derivative contracts	608	2 040
21.	Contingency funds	51 038	51 038
22.	Issued debt securities	614 475	631 816
23.	Accrued expenses and deferred income	6 341	14 966
24.	Subordinate loans	70 066	114 325
25.	Other liabilities	51 141	91 256
26.	Paid-in but not registered share capital	-	-
27.	Total liabilities	4 512 465	7 122 654
SHAREHOLDERS' EQUITY			
30.	Capital and reserves	454 358	482 319
30.1.	Registered stock capital	253 354	253 354
30.2.	Own shares purchased	-	-
30.3.	Issue difference	99 137	99 137
30.4.	Long – term assets revaluation reserve	18 310	18 310
30.5.	Financial assets revaluation reserve	-205	-205
30.6.	Retained profit (loss)	24 959	43 485
30.7.	Profit (loss) of the current financial year	36 017	44 823
30.8.	Other capitals and reserves	22 786	23 415
30.9.	Funds of a foreign bank branch received from head-office	-	-
31.	Minority interests	-	32 662
32.	Total liabilities and shareholders' equity	4 966 823	7 637 635
OFF-BALANCE COMMITMENTS			
Liabilities and claims of the bank			
1.	Guarantees and warranties	36 748	45 081
2.	Commitments to issue letters of credit	-	-
3.	Accounts receivables (claims)	460 204	532 774
4.	Accounts payable (liabilities)	66 616	100 682
5.	Financial derivatives	-	-
5.1.	Accounts receivables (claims)	488 380	1 013 309
5.2.	Accounts payable (liabilities)	488 635	1 011 149

STATEMENTS OF INCOME
01/10/2007

LTL ths.

No	Item	Bank	Financial Group
1.	Interest income	165 592	283 654
1.1.	Due from central banks	1 899	4 214
1.2.	From loans to credit and financial institutions and dues at credit institutions	41 046	60 536
1.3.	From other loans	89 463	157 836
1.4.	From subordinate loans	-	-
1.5.	From acquired debt securities	33 015	39 182
1.6.	Other interest and related income	-	21 708
1.7.	Other interest and similar income	169	178
2.	Interest expenses	90 410	141 477
2.1.	For liabilities to credit and financial institutions and dues to credit institutions	4 626	8 560
2.2.	For deposits and other payables	66 493	110 826
2.3.	For subordinate loans	2 872	5 102
2.4.	For issued debt securities	16 413	16 989
2.5.	Other interest expenses	6	-
3.	Net interest income (1-2)	75 182	142 177
4.	Provision expense	-2 988	196
4.1.	Specific provisions for loans and accrued interest	163	4 131
4.2.	Specific provisions for executed guarantees	-	-
4.3.	Specific provisions for the loan portfolio	-	-
4.4.	Adjustments of expenses incurred due to the recovery of the previously written-off loans	-3 151	-3 935
5.	Net interest income after provisions (3-4)	78 170	141 981
6.	Commission and fee income	52 450	83 462
7.	Commission and fee expenses	5 754	16 150
8.	Net interest, commission and fee income (5+6-7)	124 866	209 293
9.	Income on equities	9 123	112
9.1.	Profit (loss) from investments put into accounts using ownership method	-	-
10.	Realized profit (loss)	10 400	24 756
10.1.	From operations with foreign currency	17 429	31 751
10.2.	From operations with debt securities	-8 150	-8 119
10.3.	From operations with ownership securities	4 994	4 997
10.4.	From operations with other financial instruments	-3 873	-3 873
11.	Unrealized profit (loss)	-12 916	-17 635
11.1.	From operations with foreign currency	-11 548	-15 660
11.2.	From operations with debt securities	153	-2 491
11.3.	From operations with ownership securities	-1 293	-1 241
11.4.	From operations with other financial instruments	-228	1 757
12.	Main activity result (8+9+10+11)	131 473	216 526
13.	Other bank's income	651	4 198
14.	Operating expenses	64 598	124 741
14.1.	Wages, salaries and social security contributions	39 064	72 473
14.2.	Travel expenses	607	1 080
14.3.	Rent and maintenance of buildings	7 986	16 974
14.4.	Transport, communication, postage expenses	3 396	6 624
14.5.	Advertising and marketing	4 702	8 056
14.6.	Other operating expenses	8 843	19 534
15.	Other bank's expenses	16 327	20 821
16.	Depreciation and amortization	6 306	14 289
17.	Expenses on other provisions	181	181
17.1.	Provisions for other doubtful assets	-	-
17.2.	Provisions for other off-balance liabilities	181	181
18.	Ordinary activity result (12+13-14-15-16-17)	44 712	60 692
19.	Extraordinary profit (loss)	18	33
20.	Profit (loss) before tax (18+19)	44 730	60 725
21.	Profit tax	8 166	11 933
22.	Deferred tax and correlation of profit tax	547	159
23.	Profit (loss) attributable to minority interests	X	-3 810
24.	Net profit (loss)	36 017	44 823
25.	Net profit per share (LTL)	0.15	0.19