

## BALANCE SHEET

01/10/2009

LTL ths.

No	Item	Bank	Financial Group
<b>Assets</b>			
1.	Cash and due from Central Banks	296 602	414 237
2.	Financial assets held for trading	52 506	162 153
3.	Financial assets designated at fair value through profit or loss	428 704	452 914
4.	Available for sale financial assets	4 063	18 214
5.	Loans and receivables (including finance leases)	4 436 584	6 417 455
6.	Held-to-maturity investments	290 482	346 783
7.	Tangible assets	144 040	244 627
8.	Intangible assets	8 978	54 499
9.	Investments in subsidiaries	144 892	16 895
10.	Other assets	137 089	243 518
11.	<b>Total assets</b>	<b>5 943 940</b>	<b>8 371 295</b>
<b>Liabilities</b>			
12.	Financial liabilities held for trading	973	2 112
13.	Due to credit institutions	187 206	215 279
14.	Due to customers	4 630 611	6 826 221
15.	Issued debt securities	523 394	542 424
16.	Subordinate loans	70 066	143 023
17.	Impairment	-	64
18.	Tax liabilities	8 090	17 091
19.	Other liabilities	24 372	75 044
20.	<b>Total liabilities</b>	<b>5 444 712</b>	<b>7 821 258</b>
<b>Shareholders' equity</b>			
21.	Share capital	411 923	411 923
22.	Reserves (including retained earnings)	83 198	124 351
23.	Income from current year	4 107	-28 122
24.	<b>Total shareholders' equity</b>	<b>499 228</b>	<b>508 152</b>
25.	<b>Minority interests</b>	<b>-</b>	<b>41 885</b>
26.	<b>Total liabilities, shareholders' equity and minority interests</b>	<b>5 943 940</b>	<b>8 371 295</b>

## STATEMENTS OF INCOME (LOSS)

01/10/2009

LTL ths.

No.	Item	Bank	Financial Group
1.	Interest income	237 398	377 581
2.	<Interest expenses>	243 054	333 289
3.	Income from dividends	2	8
4.	Commission and fee income	53 244	85 851
5.	<Commission and fee expenses>	9 434	18 960
6.	Realized net profit from financial assets and liabilities which are assessed by par value (losses due to that)	-79	-92
7.	Net profit from commercial financial assets and commercial financial liabilities (losses due to that)	57 554	101 166
8.	Net profit from financial assets and liabilities which are assessed by par value (losses due to that)	59 995	67 099
9.	Net result of currency rates alteration	-25 363	-41 994
10.	Net profit from recognition cancellation of the assets (except the ones which are kept for sale) (loss due to that)	18	-11
11.	Other bank's income	744	6 373
12.	Other bank's expenses	16 056	20 735
13.	Operational expenses	81 012	166 646
14.	Amortization	9 917	19 376
15.	Decrease in value	31 297	73 449
16.	Profit (loss) from associated and general companies which are included in accounting by applying the ownership method	11 364	-
17.	Total profit from continued activity, prior to paying taxes and minority profit (loss due to that)	4 107	-36 474
18.	Tax expenses (income) related to profit (loss) of continued activity	-	-603
19.	Total profit for continued and discontinued activity after paying taxes prior to paying minority profit (loss due to that)	4 107	-35 871
20.	Minority profit (loss)	x	-7 749
21.	<b>PROFIT (LOSS) ASCRIBED TO THE USERS OF PROPERTY OF THE PARENT COMPANY</b>	<b>4 107</b>	<b>-28 122</b>