

No	Item	Bank	Financial Group
ASSETS			
1.	Cash, precious metals and other valuables	100 119	160 494
2.	Due from central banks	416 802	607 528
3.	Advances to credit and financial institutions	1 529 120	1 714 301
3.1.	Deposits	1 218 585	1 603 604
3.2.	Repo transactions	12 883	12 883
3.3.	Loans	297 652	97 814
4.	Treasury short-term securities	195	71 124
5.	Granted loans and advances	1 326 998	2 346 876
6.	Leasing	-	177 127
8.	Debt securities	978 959	1 151 059
9.	Claims on derivative contracts	3 592	5 474
10.	Equities	144 481	57 416
10.1.	Investments put into accounts using ownership method	-	-
11.	Intangible assets (less amortization)	2 350	18 654
12.	Fixed assets (less depreciation)	80 608	135 051
12.1.	Buildings and other real estate	41 117	66 187
12.2.	Vehicles	2 816	1 543
12.3.	Office furniture and equipment	36 675	67 321
13.	Accrued income and deferred expenses	509	3 128
14.	Other assets	10 699	48 725
16.	Total assets	4 594 432	6 496 957
Liabilities			
17.	Due to central banks	-	-
18.	Due to credit and financial institutions	663 028	694 890
18.1.	Deposits	152 876	167 936
18.2.	Repo transactions	510 152	510 152
18.3.	Loans	-	16 802
19.	Deposits and letters of credit	3 379 819	5 094 612
20.	Obligations under derivative contracts	214	1 416
21.	Contingency funds	111 952	111 952
22.	Issued debt securities	9 086	26 328
23.	Accrued expenses and deferred income	7 421	13 441
24.	Subordinate loans	69 770	106 833
25.	Other liabilities	62 169	101 900
26.	Paid-in but not registered share capital	-	-
27.	Total liabilities	4 303 459	6 151 372
SHAREHOLDERS' EQUITY			
30.	Capital and reserves	290 973	313 553
30.1.	Registered stock capital	212 174	212 174
30.2.	Own shares purchased	-	-
30.3.	Issue difference	305	305
30.4.	Long – term assets revaluation reserve	18 310	18 310
30.5.	Financial assets revaluation reserve	-1 319	-1 319
30.6.	Retained profit (loss)	24 959	42 874
30.7.	Profit (loss) of the current financial year	13 759	17 840
30.8.	Other capitals and reserves	22 785	23 369
30.9.	Funds of a foreign bank branch received from head-office	-	-
31.	Minority interests	-	32 032
32.	Total liabilities and shareholders' equity	4 594 432	6 496 957
OFF-BALANCE COMMITMENTS			
Liabilities and claims of the bank			
1.	Guarantees and warranties	17 932	26 429
2.	Commitments to issue letters of credit	436	436
3.	Accounts receivables (claims)	447 580	483 001
4.	Accounts payable (liabilities)	37 493	43 421
5.	Financial derivatives	-	-
5.1.	Accounts receivables (claims)	673 320	1 077 588
5.2.	Accounts payable (liabilities)	673 327	1 072 416

STATEMENTS OF INCOME

01/04/2007

LTL ths.

No	Item	Bank	Financial Group
1.	Interest income	49 531	80 889
1.1.	Due from central banks	570	1 362
1.2.	From loans to credit and financial institutions and dues at credit institutions	11 156	12 860
1.3.	From other loans	28 268	49 314
1.4.	From subordinate loans	-	-
1.5.	From acquired debt securities	9 506	11 537
1.6.	Other interest and related income	-	5 782
1.7.	Other interest and similar income	31	34
2.	Interest expenses	23 376	36 601
2.1.	For liabilities to credit and financial institutions and dues to credit institutions	1 861	2 811
2.2.	For deposits and other payables	20 496	31 904
2.3.	For subordinate loans	926	1 652
2.4.	For issued debt securities	92	234
2.5.	Other interest expenses	1	-
3.	Net interest income (1-2)	26 155	44 288
4.	Provision expense	596	970
4.1.	Specific provisions for loans and accrued interest	1 310	1 958
4.2.	Specific provisions for executed guarantees	-	-
4.3.	Specific provisions for the loan portfolio	-	-
4.4.	Adjustments of expenses incurred due to the recovery of the previously written-off loans	-714	-988
5.	Net interest income after provisions (3-4)	25 559	43 318
6.	Commission and fee income	17 149	26 480
7.	Commission and fee expenses	1 698	4 862
8.	Net interest, commission and fee income (5+6-7)	41 010	64 936
9.	Income on equities	1	1
9.1.	Profit (loss) from investments put into accounts using ownership method	-	-
10.	Realized profit (loss)	4 434	8 436
10.1.	From operations with foreign currency	5 405	9 109
10.2.	From operations with debt securities	-3 858	-3 560
10.3.	From operations with ownership securities	521	521
10.4.	From operations with other financial instruments	2 366	2 366
11.	Unrealized profit (loss)	-1 037	-3 476
11.1.	From operations with foreign currency	-4 283	-6 082
11.2.	From operations with debt securities	3 096	2 210
11.3.	From operations with ownership securities	683	693
11.4.	From operations with other financial instruments	-533	-297
12.	Main activity result (8+9+10+11)	44 408	69 897
13.	Other bank's income	430	1 415
14.	Operating expenses	19 613	36 893
14.1.	Wages, salaries and social security contributions	11 619	22 154
14.2.	Travel expenses	145	247
14.3.	Rent and maintenance of buildings	2 225	3 877
14.4.	Transport, communication, postage expenses	1 019	1 964
14.5.	Advertising and marketing	1 955	3 001
14.6.	Other operating expenses	2 650	5 650
15.	Other bank's expenses	6 941	8 152
16.	Depreciation and amortization	2 058	4 612
17.	Expenses on other provisions	-50	-50
17.1.	Provisions for other doubtful assets	-	-
17.2.	Provisions for other off-balance liabilities	-50	-50
18.	Ordinary activity result (12+13-14-15-16-17)	16 276	21 705
19.	Extraordinary profit (loss)	7	9
20.	Profit (loss) before tax (18+19)	16 283	21 714
21.	Profit tax	2 524	3 303
22.	Deferred tax and correlation of profit tax	-	-228
23.	Profit (loss) attributable to minority interests	x	-799
24.	Net profit (loss)	13 759	17 840
25.	Net profit per share (LTL)	0.07	0.09